

Welcome Letter

Business CEO:

We are looking forward to your school's visit to *JA BizTown* and hope that you and your team are as well. We know you are learning a lot about operating your own business and handling your own finances. Before long, you will be able to put your knowledge to work and, hopefully, see success for both yourself and your business.

You will find many important papers in this BizPrep Packet. All pages must be completed before coming to *JA BizTown* and must be brought with you on the day of your onsite visit. There are also several tasks to be completed in preparation for your visit. **Please use the checklist below to assure that all paperwork and tasks are completed and checked for accuracy.**

| Business Cost Sheet | |
|--|--|
| Loan Application | |
| Newspaper Ad | |
| Radio Ad | |
| Philanthropy Pledge Sheet | |
| Employee Checkbooks* | |
| Employee Name Tags (optional) | |
| *Completed checkbooks should be placed in the BizPrep envelope with the other paperwork. | |

Your signature at the bottom of this page indicates that your business team is ready for business. Thank you for handling this responsibility!

We look forward to seeing you soon,

Lena Yarian

President, JA of Northern Indiana

Our business has prepared each of the above items:

CEO'S Signature





Business Cost Sheet

SALARIES

| Student Name (First and Last Name) | Account # | Break | Salary | Peri | iods | Total Salary |
|------------------------------------|-----------|--------|--------|------|-------|--------------|
| CEO | _ 244 | Yellow | \$9.00 | Χ | 2 = _ | |
| CFO | _ 245 | Red | \$8.50 | Χ | 2 = _ | |
| Corporate Sales Manager 1 | _ 246 | Yellow | \$8.00 | Χ | 2 = _ | |
| Corporate Sales Manager 2 | _ 247 | Green | \$8.00 | Χ | 2 = _ | |
| Media Relations Manager 1 | _ 248 | Green | \$8.00 | Χ | 2 = _ | |
| Media Relations Manager 2 | _ 249 | Red | \$8.00 | Χ | 2 = _ | |
| Sales Associate 1 | 250 | Green | \$8.00 | Χ | 2 = _ | |
| Sales Associate 2 | _ 251 | Yellow | \$8.00 | Χ | 2 = _ | |
| Sales Associate 3 | _ 252 | Red | \$8.00 | Χ | 2 = _ | |

NOTE: The above assigned account number MUST be the same account number written on the front of the citizen checkbook.

Section A: Total Salaries \$ _____

OPERATING COSTS

| Advertising | (\$6 to Newspaper, \$6 to Broadcast) | \$12.00 |
|------------------------|--|---------|
| Healthcare | (\$5 to Healthcare) | \$5.00 |
| Leadership Development | (\$3 to Leaders Institute) | \$3.00 |
| Taxes | (\$5 to City Hall) | \$5.00 |
| | - Personnel Taxes, Property Taxes | |
| Professional Services | (\$12 to Professional Office) | \$12.00 |
| | - Building Lease, Insurance, Accounting, Commercial Auto Lea | se |
| Philanthropy | (\$2 to Science & Industry) | \$2.00 |
| Staff Enrichment | (\$4 to Entertainment or Retail) | \$4.00 |
| Supplies | (\$7 to Supply Center) | \$7.00 |
| • • | - First Supply Order \$5, Supply Reorders up to \$2 | |
| Utilities | (\$5 to Utility Company) | \$5.00 |

Section B: Total Operating Costs \$ _____

TOTAL BUSINESS COSTS:

(Salaries plus Operating Costs)







Loan Application

| BUSINESS INFORMATION | I | | |
|--|---------------------------------|--|-------------------------|
| Business name: | | | _ |
| Do you provide a good or a | service? | | |
| Use the infor | mation on the Busines | s Cost Sheet to complete this | application. |
| EMPLOYEE INFORMATION | N | | |
| Number of employees: | | Total of All Salaries: \$ | Line 1 |
| | | Transfer from Business Co. | st Sheet: Section A |
| OPERATING COSTS INFO | RMATION | Total Operating Costs: \$ | Line 2 |
| | | Transfer from Business Co. | |
| TOTAL BUSINESS COSTS | 3 | Total Business Costs: \$ | Line 3 |
| | | Line 1 | + Line 2 |
| TOTAL INTEREST AMOUN | | | Line 4 |
| (Multiply 5% times the Tota | i Business Cosisj | LINE | 3 x .05 |
| TOTAL AMOUNT DUE (Total Business Cost + Total | ul Interest Amount) | | Line 5 3 + Line 4 |
| (TULAI DUSINGSS COSt - TOTA | IIIIGIGƏLAINOUNI) | LIIIO V |) + LIII U 4 |
| • | , | ee to repay the Total Amount Due, whinformation is correct to the best of my | |
| สเทอนที่เ เลิสัตร์เลิก โกเล้า | est. I certify that the above i | MOMINATION IS CONTROL TO THE DEST OF MY | y Kriowieuge. |
| | | | |
| | (CEO | o's Signature) | |
| | TO BE SIGNED BY BANK | K CEO AT JA BIZTOWN | |
| Circle One: Approv | ved Denied | (Bank CEO's Sign | ature) |





Newspaper Advertisement

Your business needs to create a business advertisement for the *JA BizTown* newspaper. On the day of the visit, the newspaper staff will collect this advertisement from your business. The newspaper editor may need to edit your ad to fit into the newspaper.

| Jsing no more than 10-15 words, write a descriptive advertisement for your business. Be creative! | | | |
|---|--|--|--|
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Note: You may not know what products/services you are providing until you arrive at *JA BizTown*. Take this opportunity to advertise the quality characteristics of your business. Let people know what a great staff/business you will be running so they know why they should visit your business.

NEWSPAPER EDITOR:

Type this advertisement on Layout Page 2.

_____ Completed





Radio Advertisement

Create a 30-second radio commercial for your business. On the day of the visit, the Broadcast staff will collect this advertisement from your business so that it can be read on air by the DJ.

| Time: 30 seconds (approximately 110 words) | |
|--|--|
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| BROADCAST DJ: | |
|---------------|--|
| Read On Air | |





Philanthropy Pledge

Good citizens are people who accept their share of responsibility for making their community a better place. Citizens can help by donating their time (volunteering), talent (skills), and treasure (money) to charitable organizations.

JA BizTown citizens have the opportunity to give back as individuals and as a business group to a worthy JA BizTown non-profit organization. On the day of the visit, the Non-Profit Director will collect this pledge sheet and invoice your business for \$2.00 in financial support.

| PHILANTHROPY PLEDGE | | | |
|------------------------|---|--|--|
| | (Business Name) | | |
| Му | employees are aware of the mission of | | |
| non-profit | organizations and their role in the community. | | |
| Our business | pledges \$2.00 to support a non-profit organization | | |
| CEO's Signature: | | | |
| Employees' Signatures: | | | |
| | | | |
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Business Overview

Professional sports team that promotes the organization via various marketing techniques, group ticket and individual merchandise sales.

CEO (TEAM PRESIDENT)

- 1. Submits Loan Application to bank.
- Oversees business operations and makes business decisions.
- 3. Opens Utility account.
- 4. Distributes business supplies.
- 5. Prepares and sends Staff Enrichment invoices.
- 6. Signs Insurance Policy and Lease Agreement.
- 7. Completes the Investment Application.
- 8. Prepares and gives speech at the Opening Town Meeting, if time permits.

CORPORATE SALES MANAGER

- Reviews Staff Enrichment package options with business leaders.
- 2. Prepares redemption tickets and delivers Staff Enrichment packages to businesses.
- 3. Collects returned redemption tickets.
- 4. Conducts end-of-day prize drawing.

CFO

- 1. Places supply order and reorder, if needed.
- 2. Submits online request for business loan.
- 3. Inputs employee payroll information.
- 4. Processes business payroll.
- 5. Prepares direct deposit enrollment paperwork.
- 6. Completes Loan Promissory Note.
- 7. Makes business expense payments.
- 8. Submits business deposits.
- Makes business loan payments and tracks loan payoff progress.

MEDIA RELATIONS MANAGER

- Writes post game recap stories for print, radio, and television media.
- 2. Submits newspaper story for publication by deadline.
- Provides on air radio sports game recap segment.
- 4. Interviews with the Broadcast TV Anchor.

SALES ASSOCIATE

- 1. Works with CEO to determine product prices.
- 2. Sets up Point of Sale system.
- 3. Prepares sales area with product display.
- 4. Greets customers, assists them with sales, and processes payments for sale of products.
- 5. Takes precautions to avoid inventory loss.
- 6. Works with CFO to reorder additional inventory, if needed.

